

General information about company					
Scrip code*	522113				
NSE Symbol*	TIMKEN				
MSEI Symbol*	NOTLISTED				
ISIN*	INE325AO1013				
Name of company	TIMKEN INDIA LIMITED				
Type of company	Main Board				
Class of security	Equity				
Date of start of financial year	01	04		2025	
Date of end of financial year	31	03		2026	
Date of board meeting when results were approved	03	11		2025	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	08	10		2025	
Description of presentation currency	INR				
Level of rounding	Millions				
Reporting Type	Quarterly				
Reporting Quarter	Second quarter				
Nature of report standalone or consolidated	Standalone				
Whether results are audited or unaudited for the quarter ended	Unaudited				For Current Quarter Only
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited				
Segment Reporting	Single segment				
Description of single segment	Bearings and allied goods				
Start date and time of board meeting	03-11-2025	17	00		HH:MM
End date and time of board meeting	03-11-2025	18	30		HH:MM
Whether cash flow statement is applicable on company	Yes				
Type of cash flow statement	Cash Flow Indirect				
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable				
Whether the company has any related party?	Yes				
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes				
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA				
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA				
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No				
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?					
(b) If answer to above question is No, please explain the reason for not complying.					
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes				
Latest Date on which RPT policy is updated	05-02-2025				
Indicate Company website link for updated RPT policy of the Company	https://www.timken.com/wp-content/uploads/2025/02/Related-Party-Transactions-Policy.pdf				
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No				
No. of times funds raised during the quarter					
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No				

Add Notes

<<< Notes mandatory, if Not Applicable

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-07-2025	01-04-2025	
Date of end of reporting period	30-09-2025	30-09-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.			
1 Income			
Revenue from operations	7729.87	15818.04	
Other Income	96.28	196.64	
Total income	7826.15	16014.68	
2 Expenses			
(a) Cost of materials consumed	2473.20	5090.44	
(b) Purchases of stock-in-trade	2667.64	4909.19	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-485.62	-405.62	
(d) Employee benefit expense	431.07	863.06	
(e) Finance costs	8.02	19.39	
(f) Depreciation, depletion and amortisation expense	265.91	473.94	
(g) Other Expenses			
1 Other Expenses	1259.45	2553.48	
2			
3			
4			
5			
6			
7			
8			
9			
10			
Total other expenses	1259.45	2553.48	
Total expenses	6619.67	13503.88	
3 Total profit before exceptional items and tax	1206.48	2510.80	
4 Exceptional items	0.00	0.00	
5 Total profit before tax	1206.48	2510.80	
6 Tax expense			
7 Current tax	278.80	482.40	
8 Deferred tax	33.02	91.50	
9 Total tax expenses	311.82	573.90	
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00	
11 Net Profit Loss for the period from continuing operations	894.66	1936.90	
12 Profit (loss) from discontinued operations before tax	0.00	0.00	
13 Tax expense of discontinued operations	0.00	0.00	
14 Net profit (loss) from discontinued operation after tax	0.00	0.00	
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00	
16 Total profit (loss) for period	894.66	1936.90	
17 <i>Other comprehensive income net of taxes</i>	7.90	0.76	
18 Total Comprehensive Income for the period	902.56	1937.66	
19 Total profit or loss, attributable to			
Profit or loss, attributable to owners of parent			
Total profit or loss, attributable to non-controlling interests			
20 Total Comprehensive income for the period attributable to			
Comprehensive income for the period attributable to owners of parent			
Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21 Details of equity share capital			
Paid-up equity share capital	752.19	752.19	
Face value of equity share capital	10.00	10.00	
22 Reserves excluding revaluation reserve			
23 Earnings per share			
i Earnings per equity share for continuing operations			
Basic earnings (loss) per share from continuing operations	11.89	25.75	
Diluted earnings (loss) per share from continuing operations	11.89	25.75	
ii Earnings per equity share for discontinued operations			
Basic earnings (loss) per share from discontinued operations	0.00	0.00	
Diluted earnings (loss) per share from discontinued operations	0.00	0.00	
iii Earnings per equity share (for continuing and discontinued operations)			
Basic earnings (loss) per share from continuing and discontinued operations	11.89	25.75	
Diluted earnings (loss) per share from continuing and discontinued operations	11.89	25.75	
24 Debt equity ratio	0.00	0.00	
25 Debt service coverage ratio	0.00	0.00	
26 Interest service coverage ratio	0.00	0.00	
27 Disclosure of notes on financial results	Add Notes		

Remarks
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Amount in (Millions)

Statement of Asset and Liabilities		
Particulars	Half Year ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	
Date of end of reporting period	30-09-2025	
Whether results are audited or unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	
Assets		
1 Non-current assets		
Property, plant and equipment	10360.24	
Capital work-in-progress	2405.80	
Investment property	95.20	
Goodwill	1813.11	
Other intangible assets	379.38	
Intangible assets under development	0.00	
Biological assets other than bearer plants	0.00	
Investments accounted for using equity method	0.00	
Non-current financial assets		
Non-current investments	0.30	
Trade receivables, non-current	0.00	
Loans, non-current	0.54	
Other non-current financial assets	227.82	
Total non-current financial assets	228.66	
Deferred tax assets (net)	0.00	
Other non-current assets	361.97	
Total non-current assets	15644.26	
2 Current assets		
Inventories	7118.04	
Current financial asset		
Current investments	1203.64	
Trade receivables, current	6243.91	
Cash and cash equivalents	2268.11	
Bank balance other than cash and cash equ	97.64	
Loans, current	1.19	
Other current financial assets	207.92	
Total current financial assets	10022.41	
Current tax assets (net)	0.00	
Other current assets	1030.89	
Total current assets	18171.34	
3 Non-current assets classified as held for sale	0.00	
4 Regulatory deferral account debit balances and related deferred tax Assets	0.00	
Total assets	33815.60	
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital	752.19	
Other equity	26926.26	
Total equity attributable to owners of parent	27678.45	
Non controlling interest		
Total equity	27678.45	
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current	0.00	
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises	0.00	
(B) Total outstanding dues of creditors other than micro enterprises and small	0.00	
Total Trade payable	0.00	
Other non-current financial liabilities	126.33	
Total non-current financial liabilities	126.33	
Provisions, non-current	97.50	
Deferred tax liabilities (net)	301.26	
Deferred government grants, Non-current	0.00	
Other non-current liabilities	290.35	
Total non-current liabilities	815.44	
Current liabilities		
Current financial liabilities		
Borrowings, current	0.00	
Trade Payables, current		
(A) Total outstanding dues of micro enterprises and small enterprises	502.42	
(B) Total outstanding dues of creditors other than micro	3930.54	
Total Trade payable	4432.96	
Other current financial liabilities	545.26	
Total current financial liabilities	4978.22	
Other current liabilities	89.17	
Provisions, current	87.53	
Current tax liabilities (Net)	166.79	
Deferred government grants, Current	0.00	
Total current liabilities	5321.71	
3 Liabilities directly associated with assets in disposal group classified as held for sale	0.00	
4 Regulatory deferral account credit balances and related deferred tax liability	0.00	
Total liabilities	6137.15	
Total equity and liabilities	33815.60	
Disclosure of notes on assets and liabilities	Add Notes	

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-07-2025	01-04-2025
Date of end of reporting period		30-09-2025	30-09-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
1	Segment Revenue (Income)		
<i>(net sale/income from each segment should be disclosed)</i>			
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
Total Segment Revenue			
Less: Inter segment revenue			
Revenue from operations			
2	Segment Result		
<i>Profit (+) / Loss (-) before tax and interest from each segment</i>			
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
Total Profit before tax			
i. Finance cost			
ii. Other Unallocable Expenditure net off Unallocable income			
Profit before tax			
3	(Segment Asset - Segment Liabilities)		
Segment Asset			
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
Total Segment Asset			
Un-allocable Assets			
Net Segment Asset			
4	Segment Liabilities		
Segment Liabilities			
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
Total Segment Liabilities			
Un-allocable Liabilities			
Net Segment Liabilities			
Disclosure of notes on segments		Add Notes	

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Amount in (Millions)

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-07-2025	01-04-2025
Date of end of reporting period		30-09-2025	30-09-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
Other comprehensive income [Abstract]			
1	Amount of items that will not be reclassified to profit and loss	<input type="button" value="Add"/>	<input type="button" value="Delete"/>
1	Re-measurement gains/(losses) on defined benefit plans	10.56	1.02
Total Amount of items that will not be reclassified to profit and loss		10.56	1.02
2	Income tax relating to items that will not be reclassified to profit or loss	2.66	0.26
3	Amount of items that will be reclassified to profit and loss	<input type="button" value="Add"/>	<input type="button" value="Delete"/>
Total Amount of items that will be reclassified to profit and loss			
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	7.90	0.76

Cash flow statement, indirect		Half Year ended (dd-mm-YYYY)
Particulars		
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
Part I Blue color marked fields are non-mandatory.		
1 Statement of cash flows		
Cash flows from used in operating activities		
Profit before tax		2510.8
2 Adjustments for reconcile profit (loss)		
Adjustments for finance costs		19.39
Adjustments for decrease (increase) in inventories		-671.43
Adjustments for decrease (increase) in trade receivables, current		801.24
Adjustments for decrease (increase) in trade receivables, non-current		0.00
Adjustments for decrease (increase) in other current assets		-292.73
Adjustments for decrease (increase) in other non-current assets		0.00
Adjustments for other financial assets, non-current		0.00
Adjustments for other financial assets, current		0.00
Adjustments for other bank balances		0.00
Adjustments for increase (decrease) in trade payables, current		394.94
Adjustments for increase (decrease) in trade payables, non-current		0.00
Adjustments for increase (decrease) in other current liabilities		-102.54
Adjustments for increase (decrease) in other non-current liabilities		0.00
Adjustments for depreciation and amortisation expense		473.94
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss		0.00
Adjustments for provisions, current		0.00
Adjustments for provisions, non-current		0.00
Adjustments for other financial liabilities, current		0.00
Adjustments for other financial liabilities, non-current		0.00
Adjustments for unrealised foreign exchange losses gains		11.11
Adjustments for dividend income		36.60
Adjustments for interest income		113.21
Adjustments for share-based payments		0.00
Adjustments for fair value losses (gains)		0.00
Adjustments for undistributed profits of associates		0.00
Other adjustments for which cash effects are investing or financing cash flow		0.00
Other adjustments to reconcile profit (loss)		1.32
Other adjustments for non-cash items		-5.52
Share of profit and loss from partnership firm or association of persons or limited liability partnerships		0.00
Total adjustments for reconcile profit (loss)		480.00
Net cash flows from (used in) operations		2990.89
Dividends received		0.00
Interest paid		0.00
Interest received		0.00
Income taxes paid (refund)		640.72
Other inflows (outflows) of cash		0.00
Net cash flows from (used in) operating activities		2350.17
3 Cash flows from used in investing activities		
Cash flows from losing control of subsidiaries or other businesses		0.00
Cash flows used to obtain control of subsidiaries or other businesses		0.00
Other cash receipts from sales of equity or debt instruments of other entities		0.00
Other cash payments to acquire equity or debt instruments of other entities		0.00
Other cash receipts from sales of interests in joint ventures		0.00
Other cash payments to acquire interests in joint ventures		0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships		0.00
Cash payments for investment in partnership firm or association of persons or limited liability partnerships		0.00
Proceeds from sales of property, plant and equipment		0.49
Purchase of property, plant and equipment		1405.09
Proceeds from sales of investment property		0.00
Purchase of investment property		0.00
Proceeds from sales of intangible assets		0.00
Purchase of intangible assets		0.00
Proceeds from sales of intangible assets under development		0.00
Purchase of intangible assets under development		0.00
Proceeds from sales of goodwill		0.00
Proceeds from biological assets other than bearer plants		0.00
Purchase of biological assets other than bearer plants		0.00
Proceeds from government grants		0.00
Proceeds from sales of other long-term assets		0.00
Purchase of other long-term assets		0.00
Cash advances and loans made to other parties		0.00
Cash receipts from repayment of advances and loans made to other parties		0.00
Cash payments for future contracts, forward contracts, option contracts and swap contracts		0.00
Cash receipts from future contracts, forward contracts, option contracts and swap contracts		0.00
Dividends received		36.60
Interest received		113.21
Income taxes paid (refund)		0.00
Other inflows (outflows) of cash		0.00
Net cash flows from (used in) investing activities		-1254.79
4 Cash flows from used in financing activities		
Proceeds from changes in ownership interests in subsidiaries		0.00
Payments from changes in ownership interests in subsidiaries		0.00
Proceeds from issuing shares		0.00
Proceeds from issuing other equity instruments		0.00
Payments to acquire or redeem entity's shares		0.00
Payments of other equity instruments		0.00
Proceeds from exercise of stock options		0.00
Proceeds from issuing debentures notes bonds etc		0.00
Proceeds from borrowings		0.00
Repayments of borrowings		0.00
Payments of lease liabilities		20.62
Dividends paid		2707.87
Interest paid		19.39
Income taxes paid (refund)		0.00
Other inflows (outflows) of cash		0.00
Net cash flows from (used in) financing activities		-2747.88
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes		-1652.50
Effect of exchange rate changes on cash and cash equivalents		9.76
Net increase (decrease) in cash and cash equivalents		-1642.74
Cash and cash equivalents cash flow statement at beginning of period		5114.43
Cash and cash equivalents cash flow statement at end of period		3471.75

