

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS **FOR THE QUARTER ENDED 30 JUNE 2012**

Rs. in Lacs

PAR	PART I		3 months ended		
SI. No.	Particulars	30 June 2012	31 March 2012	30 June 2011	31 March 2012
		Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations	;			
	(a) Net Sales/ Income from operations (Net of Excise duty)	16,919	17,099	15,568	82,147
	(b) Other operating income	172	188	148	929
	Total income from operation (net)	17,091	17,287	15,716	83,076
2.	Expenses (a) Cost of materials consumed	8,190	8,493	8,397	39,697
	(b) Purchase of stock-in-trade	3,707	3,126	2,375	11,240
	(c) Changes in inventories of finished goods, work in progress, stock-in-trade	(1,099)	(974)	(2,290)	(3,294)
	(d) Employee benefits expenses	1,243	1,039	1,149	6,039
	(e) Depreciation	345	336	268	1,488
	(f) Other expenses	3,862	3,485	3,563	18,762
	Total Expenses	16,248	15,505	13,462	73,932
3.	Profit from operations before other income, finance cost & exceptional items (1-2)	843	1,782	2,254	9,144
4.	Other income	152	657	387	2,034
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	995	2,439	2,641	11,178
5.	Finance costs	28	45	18	122
7.	Profit from ordinary activities before tax (5-6-7) Tax Expense - Current	967	2,394	2,623	11,056
3.	Tax Expense - Current - Deferred	292 (16)	585	810 (59)	2,893 97
	- Colored	276	593	751	2,990
).	Net Profit for the period (8-9)	691	1,801	1,872	8,066
.0. 1.	Paid-up share capital – Equity (of Rs. 10/- each) Reserves excluding revaluation reserves as per balance sheet of	6,372	6,372	6,372	6,372
2.	previous accounting year Earnings per Share (Basic & Diluted) Rs.	N.A 1.08*	N.A. 2.84*	N.A. 2.94*	24,940 12.66

See accompanying note to the financial results

Timken India Limited A Timken Company Subsidiary 39-42, Electronics City, Phase II Hosur Road

Bangalore - 560 100

Telephone: 91-080-41362002



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PARTII								
Α. Ι	PARTICULARS OF SHAREHOLDING		•					
1.	Public shareholding (a) Number of Shares (b) Percentage of shareholding	12,734,862 19.98	12,734,862 19.98	12,734,862 19.98	12,734,862 19.98			
2	Promoters & promoter group shareholdings (a) Pledged / Encumbered (i) Number of Shares	Nil	Nil	Nil	Nil			
	(ii) Percentage of shares (as a % of total shareholding of promoter & Promoter group) (iii) Percentage of shares (as a % of total share capital of the	N.A.	N.A.	N.A.	N.A.			
	Company)	N.A.	N.A.	N.A.	N.A.			
	 (b) Non-encumbered a. Number of Shares b. Percentage of shares (as a % of total shareholding of promoter & Promoter group) c. Percentage of shares (as a % of total share capital of the Company) 	50,999,988 100.00% 80.02%	50,999,988 100.00% 80.02%	50,999,988 100.00%	50,999,988 100.00% 80.02%			
	Particulars Particulars	3 months ended (30 June 2012)						
	NVESTOR COMPLAINTS (QUERIES)							
	ng at beginning of the quarter			Nil				
	ved during the quarter			329				
Disposed of during the quarter		329						
Remaining unresolved at the end of quarter		Nil						

^{*} Not Annualised

NOTES:

- 1. The Company manufactures and trades in bearings & related components which is single business segment. Accordingly, no separate segment information is furnished.
- 2. There were no exceptional / extra ordinary items during the respective periods reported above.
- 3. Previous year's / period's figures have been regrouped, wherever necessary.
- 4. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 19 July 2012.

Bangalore 19 July 2012



By order of the Board

Ajay K. Das Managing Director

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Limited Review Report

Review Report to
The Board of Directors,
Timken India Limited
39-42, Electronic City Phase II,
Hosur Road,
Bangalore – 560100.

- 1. We have reviewed the accompanying statement of unaudited financial results of Timken India Limited ('the Company') for the quarter ended June 30, 2012 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

IME 6 4. For SRBC & Co

Firm registration number: FRN324982E

Chartered Accountants

per Kamal Agarwa

Partner `

Membership No: 58652

Place: Bangalore Date: July 19, 2012