

## AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2006

Rs. /Lacs

Sl. No.	Particulars	Nine-months ended September 30 (Unaudited)	Quarter ended December 31 (Unaudited)		Year ended December 31 (Audited)	
			2006	2006	2005	2006
1	Net Sales / Income from Operations	25,065	8,021	7,642	33,086	30,178
2	Other Income	741	47	191	788	723
3	<b>Total Income</b>	<b>25,806</b>	<b>8,068</b>	<b>7,833</b>	<b>33,874</b>	<b>30,901</b>
4	Expenditure					
	(a) (Increase)/decrease in stock-in-trade	(1,716)	1,027	387	(689)	(368)
	(b) Consumption of raw materials	14,167	2,853	3,614	17,020	15,579
	(c) Staff Cost	2,221	822	693	3,043	2,627
	(d) Other expenditure	5,554	1,961	1,999	7,515	6,806
5	<b>Total Expenditure</b>	<b>20,226</b>	<b>6,663</b>	<b>6,693</b>	<b>26,889</b>	<b>24,644</b>
6	<b>Profit before Interest, Depreciation and Tax (3 – 5)</b>	<b>5,580</b>	<b>1,405</b>	<b>1,140</b>	<b>6,985</b>	<b>6,257</b>
7	Interest – Net	83	24	20	107	95
8	Depreciation	730	273	234	1,003	876
9	<b>Profit before tax &amp; prior period items (6 – 7 – 8)</b>	<b>4,767</b>	<b>1,108</b>	<b>886</b>	<b>5,875</b>	<b>5,286</b>
10	Income relating to prior period	-	-	9	-	9
11	<b>Profit Before Tax (9+10)</b>	<b>4,767</b>	<b>1,108</b>	<b>895</b>	<b>5,875</b>	<b>5,295</b>
12	Provision for taxation - Current	1,596	527	286	2,123	1,881
	- Deferred	(84)	(40)	(62)	(124)	(148)
	- Fringe Benefit Tax	43	20	20	63	74
13	<b>Net Profit after tax (11 – 12)</b>	<b>3,212</b>	<b>601</b>	<b>651</b>	<b>3,813</b>	<b>3,488</b>
14	Paid-up share capital - Equity (of Rs. 10/- each)	6,372	6,372	6,372	6,372	6,372
15	Reserves excluding revaluation reserves (as per balance sheet of previous accounting year)	-	-	-	14,276	10,463
16	Earnings per Share (Basic & Diluted) Rs.	5.04	0.94	1.02	5.98	5.47
17.	Aggregate of Non-Promoter Shareholding					
	(a) Number of Shares	12,734,862	12,734,862	12,734,862	12,734,862	12,734,862
	(b) Percentage of Shareholding	19.98	19.98	19.98	19.98	19.98

### Timken India Limited

A Timken Company Subsidiary  
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**NOTES:**

1. The Company manufactures Bearings & related components which is single business segment. Accordingly, no separate segment information is furnished.
2. No investor query remained unresponded as on 30 September 2006. 357 investor queries have been received and responded during the quarter ended 31 December 2006.
3. Previous period's figures have been regrouped, wherever necessary.
4. The said results have been taken on record and approved by the Board of Directors of the Company at its meeting held on 9 February 2007.

**By order of the Board**



**Gordon W. Robinson**  
**Chairman & Managing Director**

Kolkata  
9 February 2007